## **DEPARTMENT OF GENERAL SERVICES RECORDS MANAGEMENT DIVISION** RECORDS RETENTION AND DISPOSAL SCHEDULE

Schedule No. M307 Page 1

Agency Chevy Chase Village

Division/Unit Administration/General Government

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Item No.	<b>Description</b> Supercedes Schedule C-527	Retention	
100 100A 100B 100C	BOARD OF MANAGERS, COMMISSIONS, APPOINTED COMMITTEES, LEGAL, & ORDINANCES, MISCMeeting Agendas, Minutes, Briefing Materials, -Audio Recordings -Forms to Convene a Closed Meeting and Executive Session Notices	Retain permanently, transfer every two years to the Maryland State Archives.	
100D	-Adopted, original signed Resolutions, Charter amendments, Proclamations, Policies, Ordinances and related legislative reference material	Retain permanently, transfer every two years to the Maryland State Archives.	
100E	ELECTIONS -Ballots (including absentee) and results	Retain for two years from the election date, then destroy.	
100F	-Financial Disclosures	Retain for two years from date of filing, then destroy.	
101 101A - 101B 101C .	PERSONNEL -Recruitment files -Personnel Records/Jackets, including employment application, background investigation materials, performance evaluations, etc.	Retain for five years after employment termination date and then destroy.	
Schedule A	pproved by Department, Agency, Schedule Authorized by St.	ate Archivist	

or Division R	epresentative.		,	
Date	May 22, 2012	Date	6/18/2017	
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Typed Name Shana R. Davis-Cook

Title Village Manager

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## DEPARTMENT OF GENERAL SERVICES RECORDS MANAGEMENT DIVISION RECORDS RETENTION AND DISPOSAL SCHEDULE (Continuation Sheet)

Schedule No. M307

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Agency

Division/Unit

Chevy Chase Village

Administration/General Government

Chevy Chase Village Administration		General Government
Item No.	Description	Retention
102 102A	PERMITTING -Building permit applications and supporting materials for administrative permits.	Screen every 5 years and destroy material having no further legal, administrative, fiscal or historical value.
102B	-Building permit applications and supporting materials for variances, special permits and appeals	Retain permanently, transfer every two years to the Maryland State Archives.
102C	-Utility and communications company plans	Retain until superseded and then destroy.
103	GENERAL	
103A	-Monthly Newsletters	Screen every two years
103B	-Official Correspondence	and destroy material that
103C	-Project or Official Action Notices	is no longer needed for
103D	-Press releases	current business with the
103E	-Interdepartmental Memoranda	following exception:
103F	-Studies	Transfer to the Maryland
103G	-Directives	State Archives for
103H	-Maps and plans of rights-of-way, parks and the Village Hall	permanent retention any material that serves to
1031	-Village Hall deed and covenants	document the origin,
103J	-Miscellaneous files relating to the administration of the government	development, and accomplishments of the
103K	-Hall rental applications	office and has continuing
103L	-Class applications	administrative, fiscal,
103M	-Work Orders and Requests for Service	legal or historical value.

## DEPARTMENT OF GENERAL SERVICES RECORDS MANAGEMENT DIVISION RECORDS RETENTION AND DISPOSAL SCHEDULE (Continuation Sheet)

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Agency Chevy Chase Village Division/Unit
Police Department

Chevy Chase Village Police Depar		Department
Item No.	Description	Retention
104 104A 104B 104C 104D	POLICE DEPARTMENT -Citations (municipal, yellow copies of State citations, warnings) -General Orders -Grant information -Police reports: auto collision and incident	Retain for ten years, then destroy.
104E	-Department Personnel Files (sworn officers only), including internal investigations	Retain for five years after employment termination date and then destroy.
104F	-Miscellaneous files and reports	Screen annually and destroy material that is no longer needed for current business with the following exception: Transfer to the Maryland State Archives for permanent retention any material that serves to document the origin, development, and accomplishments of the office and has continuing administrative, fiscal, legal, or historical value.
104G	-Audio recordings	Retain for one year, then destroy.
104H	-Record of expunged files	Retain for three years, then destroy.

## DEPARTMENT OF GENERAL SERVICES RECORDS MANAGEMENT DIVISION RECORDS RETENTION AND DISPOSAL SCHEDULE (Continuation Sheet)

Schedule No. M307

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Chevy C	hase Village Administration/Finance	and Accounting
item No.	Description	Retention
105 105A 105B	FINANCE AND ACCOUNTING -Annual Financial Statements and Uniform Financial Reports (independent audit reports) -Official documents related to the creation of the annual budget and the annual financial statements	Retain permanently, transfer every five years to the Maryland State Archives.
105C	-Payroll related documents (including time sheets, leave requests, leave logs, federal and state tax withholding forms and statements)	Retain for five years then destroy.
105D	-Accounting files (purchase orders, paid invoices, bank deposits, payment receipts, bank statements)	Retain for five years then destroy.
105E 105F 105G 105H 105I	-Post Office Lease Agreements -Contracts -Requests for Proposals and Responses -Requests for Bids and Responses -Certificates of Insurance	Retain for five years from contract termination, then destroy.